



 HUMAN CAPITAL MANAGEMENT

Harness the Combined Power of Centrally HR and Acumatica



Simplify HR, Amplify Growth

A Single Solution to Manage & Engage Your Diverse Workforce

Centrally HR, powered by CBIZ, is a full human capital management (HCM) suite that brings your entire employee life cycle into one unified platform, from applying for jobs and enrolling in benefits to managing time and tracking performance.

- Attract and retain talent
- Engage your workforce
- Simplify compliance

With Centrally HR, you can rest assured that your core payroll and HR processes are streamlined for admins and employees.

Payroll Management

Deliver the perfect paycheck with time tracking, tax management and payroll delivery managed in one customized platform. Give your employees access to real-time data and streamline your administrative tasks.

HR Management

Simplify HR tasks with an automated paperless onboarding process, integrated benefits management and other features that make it easier than ever for your employees to manage their information from anywhere, using any device.

Time & Labor Management

Flexible time capture options and automated time approvals make managing time a breeze. Empower employees and managers with smart scheduling and customizable accrual rules, giving real-time insights into the information they need.





How Centrally HR & Acumatica Work Together

Centrally HR to Acumatica

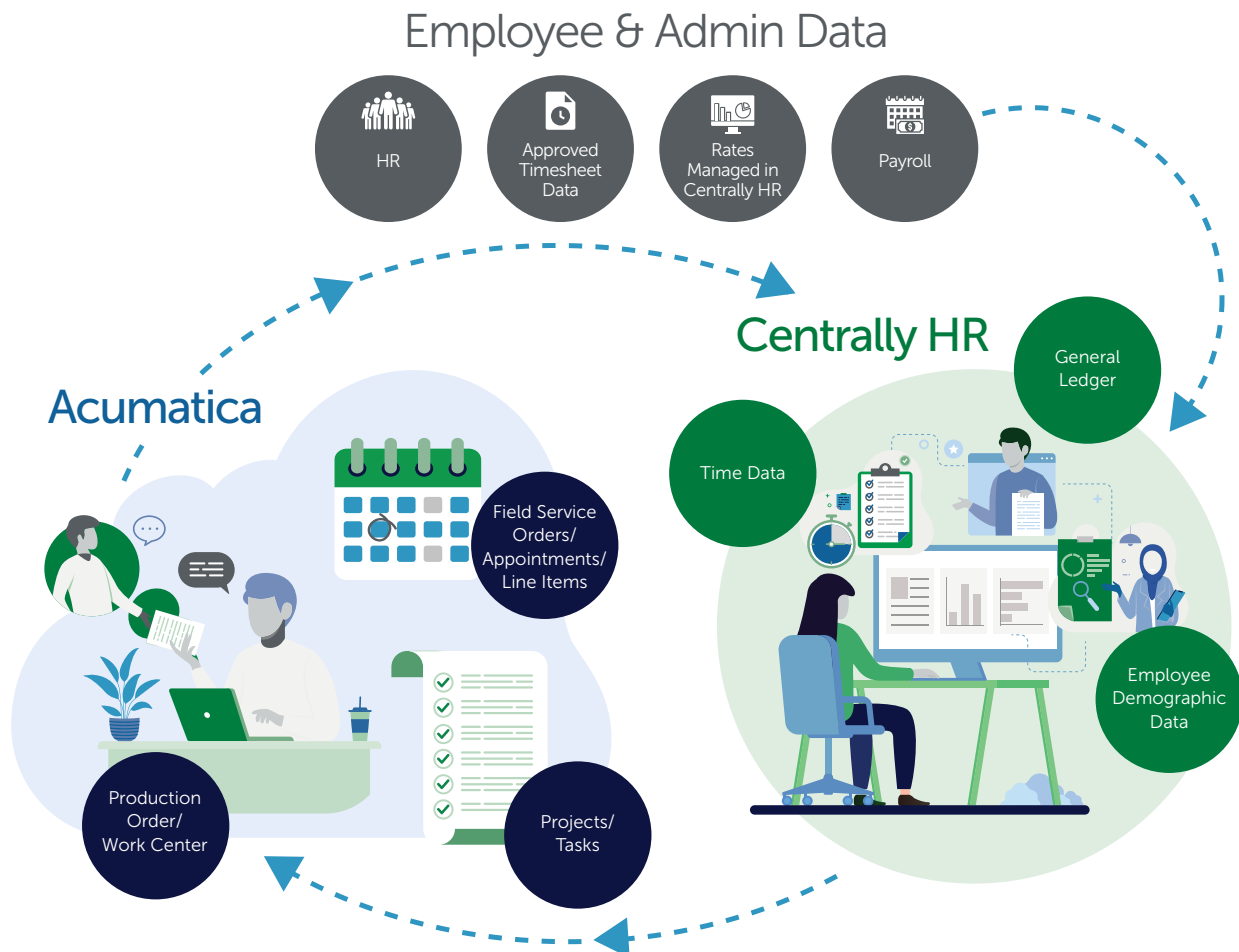
- General ledger information is seamlessly integrated into Acumatica, enhancing journal transaction fields.
- Employee demographics from Centrally HR are efficiently transferred to Acumatica, populating configuration, organization and employee data fields.
- Time data is meticulously synchronized with Acumatica's field service order log, project time activity and labor transaction for comprehensive tracking.

Acumatica to Centrally HR

- Production order and work center details are accurately reflected in Centrally HR's cost centers, ensuring precise cost tracking.
- Project and task information is smoothly transferred to Centrally HR's cost centers for effective project management and financial oversight.
- Field service orders, appointments and line items are efficiently synced with Centrally HR's cost centers, facilitating detailed service and cost analysis.

The Power of Integration

Centrally HR integrates seamlessly with Acumatica ERP, ensuring data accuracy and providing valuable insights that support informed decision making.



Centrally HR & Acumatica Data Integration

Employee Fields Sent from Centrally HR to Acumatica

- Employee ID
- Employee Status
- Employee Name
- Birthday
- Address 1
- Address 2
- City
- State
- Zip Code
- Country
- Primary Email
- Cell Phone
- Branch
- EE Class
- Department
- Calendar
- Expense Account
- Expense Sub
- Sales Account
- Sales Sub

Time Entries Sent from Centrally HR to Acumatica

- Appointment/Project/Production Order
- Employee
- Start Date
- Start Time
- End Date
- End Time

Acumatica Appointments Sent to Centrally HR Cost Centers

- Customer Name
- Customer Number
- Appointment
- Description
- Target Equipment ID
- Details Line Reference
- Branch Location

Acumatica Production Orders Sent to Centrally HR Cost Centers

- Order Description
- Production Number
- Operation Description
- Operation Number

Acumatica Projects Sent to Centrally HR Cost Centers

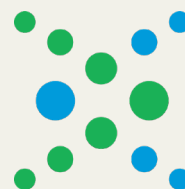
- Project Description
- Project Last Modified Date Time
- Project ID
- Project Status
- Project Task Description
- Project Task Last Modified Date Time
- Project Task Status

Not Your Average Payroll & HR Solutions Provider

At CBIZ, we're here to make your life easier with personalized solutions tailored to your needs, delivered with a local touch and backed by a national organization. We understand the importance of working closely with you while providing the resources and expertise to support your growing business.

By partnering with cutting-edge HR technology providers, we ensure you have the best tools to succeed, no matter where your business is headed. Here's what you can expect from us:

- No long-term contracts
- No upfront implementation fees
- Truly dedicated 1:1 support at every step
- Average Centrally HR implementation team tenure of five years
- Average client tenure of nine years



**Nacha[®]
Certified**

Nacha Certification is for select organizations that have committed their practice to ensuring their clients' success and efficiency and to issuing high-quality ACH payment processing.

The CBIZ Difference

Local. Trusted. Nationwide.

CBIZ, Inc. (NYSE: CBZ) is a leading professional services advisor to middle market businesses and organizations nationwide. With unmatched industry knowledge and expertise in accounting, tax, advisory, benefits, insurance, and technology, CBIZ delivers forward-thinking insights and actionable solutions to help clients anticipate what's next and discover new ways to accelerate growth. CBIZ has more than 10,000 team members across more than 160 locations in 21 major markets coast to coast.

To find out more, [connect with a member of our team.](#)

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CBIZ is a consulting, tax and financial services provider that works closely with CBIZ CPAs P.C., an independent CPA firm that provides audit, review and other attest services.

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